

Selskabsdialoger

ATP er hvert år i dialog med en række selskaber om ESG-forhold. Det sker igennem møder samt telefonisk og skriftlig dialog med virksomheden. I tråd med tidligere år sender ATP en email, til de selskaber vi er investeret i, når vi stemmer

imod bestyrelsens anbefalinger på generalforsamlinger. Her forklarer ATP, hvorfor vi har stemt på den pågældende måde. De emner, der berøres i disse emails, afhænger af de forslag, der er til afstemning på et givent selskabs generalforsamling.

Selskab	Environment	Social	Governance	Tax	Stemmeforklaring (voting intention)
3M Co			X		X
Abbott Laboratories			X		X
AbbVie Inc			X		X
Accenture PLC			X		X
Acciona SA			X		
ACEA SpA			X		
Ackermans & van Haaren NV			X		X
Acuity Inc			X		X
Adobe Inc			X		X
Advanced Micro Devices Inc			X		X
Aena SME SA		X	X		X
Affiliated Managers Group Inc			X		X
Aflac Inc			X		X
Ageas SA/NV			X		X
AIB Group PLC			X		
AL Sydbank			X		
Albertsons Cos Inc			X		X
ALK-Abello A/S			X		
Alliander NV			X		
Allianz SE			X		X
Allison Transmission Holdings Inc			X		X
Allstate Corp/The			X		X
Alstom SA		X			
Ambu A/S			X		
Amcor PLC			X		X
Amdocs Ltd			X		X
America Movil SAB de CV			X		X
American Express Co			X		X
Ameriprise Financial Inc		X	X		X
Amgen Inc	X		X		X
Amprion GmbH		X	X		
ANDRITZ AG		X	X		X

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Aon PLC		X	X		X
AP Moller - Maersk A/S			X		
Apple Inc			X		X
AppLovin Corp	X		X		X
Arca Continental SAB de CV	X		X		X
ArcelorMittal SA		X			
Arch Capital Group Ltd	X		X	X	X
Aristocrat Leisure Ltd			X		X
Asahi Group Holdings Ltd	X				
Asahi Kasei Corp		X			
Asetek A/S			X		
Asics Corp	X				
ASR Nederland NV	X				
Associated British Foods PLC		X			
Assured Guaranty Ltd			X		X
AT&T Inc		X	X		X
Atmos Energy Corp	X		X		X
Aurizon Holdings Ltd		X	X		X
Auto Trader Group PLC		X			
Automatic Data Processing Inc	X		X		X
AutoZone Inc	X				
AvalonBay Communities Inc	X		X		X
Avery Dennison Corp		X	X		X
AXA SA			X		X
Axis Capital Holdings Ltd		X	X	X	X
Azbil Corp	X				
Banca Generali SpA		X			
Banca Mediolanum SpA	X				
Banca Monte dei Paschi di Siena SpA	X				
Banco Bilbao Vizcaya Argentaria SA	X		X		
Bang & Olufsen A/S			X		
Bank of Beijing Co Ltd	X				
Bank of Chengdu Co Ltd		X			
Bank of Hangzhou Co Ltd	X				
Bank of Nanjing Co Ltd	X				
Bank of New York Mellon Corp/The	X		X		X
Bank of Shanghai Co Ltd	X				
Banque Federative du Credit Mutuel SA			X		
Bavarian Nordic A/S			X		
BAWAG Group AG		X			

Selskab	Environment	Social	Governance	Tax	Stemmeforklaring (voting intention)
Baxter International Inc		X	X		X
BayCurrent Inc		X	X		X
Beazley PLC		X			
Becton Dickinson & Co	X		X		X
Beijing New Building Materials PLC	X				
Bendigo & Adelaide Bank Ltd		X			
Berkeley Group Holdings PLC		X			
Berkshire Hathaway Inc	X				
Berry Global Group Inc			X		X
BIPROGY Inc		X			
Blackrock Inc			X		X
BNP Paribas SA			X		
Booking Holdings Inc		X	X		X
Boozt AB			X		
Boston Scientific Corp			X		X
Boyd Gaming Corp	X		X		X
BPER Banca SPA	X				
Brambles Ltd		X			
Bristol-Myers Squibb Co	X		X		X
Brixmor Property Group Inc		X			
Broadcom Inc	X				
Brown & Brown Inc	X				
Buzzi SpA		X			
Cadence Design Systems Inc	X		X		X
Caisse Nationale de Reassurance Mutuelle Agricole Groupama			X		
Canadian Imperial Bank of Commerce		X			
Canadian Utilities Ltd		X			
Canon Inc	X		X		X
Capgemini SE		X			
Carlisle Cos Inc		X	X		X
Carlsberg AS			X		
Carrefour SA	X				
Cboe Global Markets Inc		X			
CDW Corp/DE	X	X			
Cencora Inc			X		X
Centene Corp		X	X		X
Centrica PLC	X				
Ceske Drahy AS			X		
CGI Inc		X	X		X
Check Point Software Technologies Ltd		X	X		X

Selskab	Environment	Social	Governance	Tax	Stemmeforklaring (voting intention)
China Merchants Bank Co Ltd	X				
China Merchants Securities Co Ltd		X			
China Pacific Insurance Group Co Ltd		X			
China South Publishing & Media Group Co Ltd	X				
China Yangtze Power Co Ltd	X				
Chubb Ltd	X		X		X
Chugai Pharmaceutical Co Ltd			X		X
Cigna Group/The		X	X		X
Cincinnati Financial Corp			X		X
Cintas Corp		X	X		X
Cisco Systems Inc		X	X		X
CITIC Securities Co Ltd		X			
Clorox Co/The		X	X		X
CME Group Inc	X				
CNP Assurances SA			X		
Coca-Cola Co/The	X		X		X
Coca-Cola Consolidated Inc	X				
Coca-Cola Europacific Partners PLC	X				
Coca-Cola HBC AG	X		X		X
Cognizant Technology Solutions Corp		X	X		X
Coles Group Ltd		X			
Colgate-Palmolive Co	X		X		X
Coloplast A/S			X		
Comcast Corp		X	X		X
Commonwealth Bank of Australia		X			
Computershare Ltd	X				
Consolidated Edison Inc		X			
Controladora Alpek SAB de CV	X				
Controladora AXTEL SAB DE CV	X				
Cosmos Pharmaceutical Corp	X				
Costco Wholesale Corp			X		X
Covivio Hotels SACA		X	X		
Credit Agricole SA			X		
Credit Mutuel Arkea SA			X		
Crown Holdings Inc	X				
CTP NV			X		
CubeSmart	X		X		X
Curtiss-Wright Corp	X		X		X
CVS Health Corp		X	X		X
CyberAgent Inc	X				

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Dai-ichi Life Holdings Inc	X				
Daito Trust Construction Co Ltd		X			
Daiwa House Industry Co Ltd	X		X		X
Danone SA	X				
Danske Bank A/S			X		
Dassault Aviation SA	X				
DaVita Inc			X		X
Delta Air Lines Inc			X		X
Demant A/S			X		
Deutsche Bank AG		X	X		X
Deutsche Boerse AG	X				
Deutsche Pfandbriefbank AG			X		
Deutsche Telekom AG	X		X		X
Diageo PLC	X				
DNB Bank ASA		X			
DocuSign Inc	X		X		X
Donaldson Co Inc		X	X		X
Douglas AG			X		
Dropbox Inc		X	X		X
DS Smith PLC	X		X		
DSV A/S			X		
Duke Energy Corp		X	X		X
E.ON SE	X		X		
East West Bancorp Inc	X		X		X
eBay Inc		X	X		X
Ecolab Inc		X	X		X
EDP SA		X	X		
Eiffage SA	X	X	X		X
Electricite de France SA	X		X		
Electronic Arts Inc		X	X		X
Elevance Health Inc		X	X		X
Elia Transmission Belgium SA	X		X		
Elisa Oyj		X			
Ellevio AB			X		
Embla Medical HF			X		
EMCOR Group Inc	X		X		X
Emerson Electric Co		X	X		X
EnBW Energie Baden-Wuerttemberg AG	X		X		
Endesa SA		X			
Enel SpA		X			

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Enexis Holding NV	X		X		
Engie SA			X		X
Equitable Holdings Inc		X	X		X
Equity LifeStyle Properties Inc		X			
Equity Residential		X	X		X
ERG SpA	X				
Erste Group Bank AG			X		X
Essex Property Trust Inc	X				
Ethias SA			X		
Eurogrid GmbH		X	X		
Euronext NV		X			
Eversource Energy		X	X		X
Exelixis Inc	X		X		X
Exelon Corp		X			
Expedia Group Inc		X			
F5 Inc	X				
FactSet Research Systems Inc	X		X		X
Fastenal Co		X	X		X
Fifth Third Bancorp			X		X
First Citizens BancShares Inc/NC			X		X
First Industrial Realty Trust Inc	X		X		X
Fiserv Inc	X		X		X
FLSmidth & Co A/S			X		
Focus Media Information Technology Co Ltd	X	X			
FOM Technologies A/S			X		
Fomento Economico Mexicano SAB de CV	X		X		X
Food & Life Cos Ltd	X				
Fortinet Inc		X	X		X
FUJIFILM Holdings Corp		X			
Fuyao Glass Industry Group Co Ltd	X				
Games Workshop Group PLC		X	X		X
Gaming and Leisure Properties Inc		X	X		X
Gartner Inc		X	X		X
Gaztransport Et Technigaz SA		X			
GEA Group AG	X		X		X
Gen Digital Inc		X	X		X
General Dynamics Corp			X		X
General Mills Inc	X		X		X
Generali	X				
Genmab A/S			X		

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Genpact Ltd		X	X		X
Gilead Sciences Inc	X				
Givaudan SA		X			
Gjensidige Forsikring ASA	X				
Global Payments Inc	X		X		X
GN Store Nord AS			X		
GoDaddy Inc		X	X		X
Great-West Lifeco Inc		X			
Gree Electric Appliances Inc of Zhuhai	X				
Grupo Financiero Inbursa SAB de CV	X		X		X
Grupo Televisa SAB	X				
Gubra A/S			X		
Guosen Securities Co Ltd		X			
Guoyuan Securities Co Ltd		X			
H&R Block Inc	X				
H+H International A/S			X		
Hakuhodo DY Holdings Inc	X				
Hannover Rueck SE		X	X		X
Hanover Insurance Group Inc/The	X				
Hartford Insurance Group Inc/The	X		X		X
Henan Shuanghui Investment & Development Co Ltd	X	X			
Henkel AG & Co KGaA	X				
Hera SpA	X				
Hershey Co/The	X		X		X
Hikari Tsushin Inc	X				
Hiscox Ltd		X		X	
Hitachi Construction Machinery Co Ltd		X			
HOCHTIEF AG		X			
Hologic Inc			X		X
Home Depot Inc/The	X				
Honeywell International Inc			X		X
Host Hotels & Resorts Inc		X	X		X
Howden Joinery Group PLC	X		X		X
Howmet Aerospace Inc	X				
Hoya Corp		X			
Huatai Securities Co Ltd	X				
Huaxia Bank Co Ltd		X			
Hulic Co Ltd		X			
Hydro One Ltd	X				
IAR Systems Group AB			X		

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Iberdrola SA	X		X		X
IDACORP Inc	X				
IG Group Holdings PLC		X			
IGM Financial Inc		X	X		X
IHI Corp		X			
Illinois Tool Works Inc		X	X		X
IMI PLC		X			
Industrial Bank Co Ltd		X			
Industrivarden AB		X			
Ingredion Inc		X	X		X
InPost SA	X		X		X
Insurance Australia Group Ltd	X				
InterContinental Hotels Group PLC		X			
International Business Machines Corp		X	X		X
International Consolidated Airlines Group SA	X		X		X
Intesa Sanpaolo SpA	X				
Intuit Inc	X		X		X
INVISIO AB			X		
ISS A/S			X		
Italgas SpA		X			
ITOCHU Corp		X			
Japan Metropolitan Fund Invest		X			
JB Hi-Fi Ltd		X			
Jinduicheng Molybdenum Co Ltd	X				
Johnson & Johnson		X	X		X
JPMorgan Chase & Co	X		X		X
Jyske Bank A/S			X		
Keyera Corp			X		X
Kimberly-Clark Corp			X		X
Kinross Gold Corp			X		X
Komatsu Ltd			X		X
Kone Oyj		X			
Koninklijke Ahold Delhaize NV			X		X
Koninklijke KPN NV			X		X
Kroger Co/The			X		X
Labcorp Holdings Inc			X		X
Lamar Advertising Co			X		X
Leidos Holdings Inc	X		X		X
Lennox International Inc			X		X
Lincoln National Corp			X		X

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Livzon Pharmaceutical Group Inc	X				
Loews Corp			X		X
Louisiana-Pacific Corp			X		X
Manhattan Associates Inc	X				
Mapfre SA			X		X
Marsh & McLennan Cos Inc			X		X
Mastercard Inc			X		X
Matas A/S			X		
Mattel Inc		X			
McKesson Corp			X		X
Mebuki Financial Group Inc			X		X
Medibank Pvt Ltd	X				
Medtronic PLC	X		X		X
Megacable Holdings SAB de CV		X			
Meihua Holdings Group Co Ltd	X				
Mercedes-Benz Group AG	X				
Merck & Co Inc	X		X		X
Meta Platforms Inc	X				
Metro Inc/CN	X				
MGIC Investment Corp	X		X		X
Microsoft Corp	X				
Mid-America Apartment Communities Inc		X	X		X
Midea Group Co Ltd	X				
Mitsubishi Corp			X		X
Mitsui OSK Lines Ltd	X				
Molson Coors Beverage Co	X				
Mondelez International Inc	X	X			
MonotaRO Co Ltd	X				
Monster Beverage Corp		X	X		X
Moody's Corp		X	X		X
MS&AD Insurance Group Holdings Inc		X			
MSA Safety Inc		X	X		X
MSCI Inc	X		X		X
Mueller Industries Inc		X			
Muenchener Rueckversicherungs-Gesellschaft AG in Muenchen	X	X			
Murphy USA Inc			X		X
Muyuan Foods Co Ltd	X	X			
Nanoform Finland Plc			X		
Napatech A/S			X		
NARI Technology Co Ltd	X				

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National Australia Bank Ltd		X			
National Fuel Gas Co		X	X		X
Naturgy Energy Group SA	X				
Nederlandse Gasunie NV		X			
Nerval SAS	X				
Nestle SA		X	X		X
Netcompany Group A/S			X		
Netflix Inc		X	X		X
New China Life Insurance Co Ltd	X				
Next PLC		X			
NextEra Energy Inc		X	X		X
NGK Insulators Ltd		X			
Nichirei Corp	X		X		X
NIKE Inc	X		X		X
NIPPON EXPRESS HOLDINGS INC		X	X		X
Nissan Chemical Corp	X				
Niterra Co Ltd		X			
Nitto Denko Corp		X			
NKT A/S			X		
NN Group NV		X	X		X
NNN REIT Inc		X			
Nomura Real Estate Holdings Inc	X		X		X
Nomura Research Institute Ltd		X			
Nordea Bank Abp		X			
Northern Trust Corp	X		X		X
Northrop Grumman Corp		X	X		X
Novartis AG		X	X		X
Novo Nordisk A/S			X		
Novonosis Novozymes B			X		
NTG Nordic Transport Group A/S			X		
NTT Inc	X				
NVIDIA Corp			X		X
NVR Inc			X		X
Obic Co Ltd	X				
Old Republic International Corp	X				
Omega Healthcare Investors Inc		X	X		X
OMV AG	X				
Onex Corp			X		X
Oracle Corp	X				
Oracle Corp Japan	X		X		X

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Orange SA		X	X		X
O'Reilly Automotive Inc	X				
Orexo AB			X		
Orica Ltd		X			
Orion Oyj	X				
ORIX Corp	X		X		X
Orix JREIT Inc		X			
Orkla ASA		X			
Orsted AS			X		
Otsuka Corp		X			
Otsuka Holdings Co Ltd		X			
Ovintiv Inc			X		X
P3 Group Sarl	X				
PACCAR Inc			X		X
Pandora A/S			X		
Paychex Inc	X		X		X
PayPal Holdings Inc	X	X	X		X
Pearson PLC		X	X		X
People's Insurance Co Group of China Ltd/The	X				
PepsiCo Inc		X			
Per Aarsleff Holding A/S			X		
Persol Holdings Co Ltd		X			
Pfizer Inc	X		X		X
PG&E Corp		X			
Ping An Bank Co Ltd		X			
Post Holdings Inc		X	X		X
Poste Italiane SpA		X			
PostNL NV		X			
Power Corp of Canada		X			
Pro Medicus Ltd	X				
Procter & Gamble Co/The		X	X		X
Progressive Corp/The		X	X		X
PSP Swiss Property AG		X			
Public Service Enterprise Group Inc		X	X		X
Public Storage			X		X
Qantas Airways Ltd	X				
QBE Insurance Group Ltd	X	X			
QUALCOMM Inc			X		X
Quest Diagnostics Inc		X	X		X
Radian Group Inc			X		X

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Raymond James Financial Inc	X		X		X
Reckitt Benckiser Group PLC		X			
Redeia Corp SA		X	X		X
Regency Centers Corp		X			
Regions Financial Corp		X			
RenaissanceRe Holdings Ltd	X			X	
Reply SpA	X				
Repsol SA	X				
Republic Services Inc		X	X		X
ResMed Inc			X		X
Rightmove PLC	X				
Ringkjøbing Landbobank A/S			X		
Rio Tinto PLC		X			
Roblon A/S			X		
ROCKWOOL A/S			X		
Rollins Inc	X				
Ross Stores Inc		X	X		X
Royal Bank of Canada	X				
Royal Schiphol Group NV		X			
Royal Unibrew A/S			X		
RTE Reseau de Transport d'Electricite SADIR		X			
RTX A/S			X		
RWE AG		X			
Ryohin Keikaku Co Ltd		X			
S&P Global Inc	X		X		X
Safran SA		X			
Sampo Oyj		X			
Sankyo Co Ltd		X			
Sanofi SA			X		X
Santen Pharmaceutical Co Ltd	X				
Sanwa Holdings Corp		X			
Sany Heavy Industry Co Ltd		X			
Scentre Group	X				
Schneider Electric SE	X				
Scout24 SE	X				
SCSK Corp	X				
SEI Investments Co		X	X		X
Sekisui Chemical Co Ltd		X			
Sempra			X		X
SFS Group AG		X	X		X

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Shandong Sun Paper Industry JSC Ltd	X				
Shanghai Environment Group Co Ltd		X			
Shanghai International Port Group Co Ltd	X				
Sherwin-Williams Co/The	X		X		X
Shimadzu Corp	X				
Shionogi & Co Ltd	X				
Simon Property Group Inc	X		X		X
Sitios Latinoamerica SAB de CV	X				
Skylark Holdings Co Ltd	X				
SLM Corp	X				
Smith & Nephew PLC		X			
Smiths Group PLC			X		X
Snap-on Inc		X	X		X
Sofina SA	X		X		X
SoftBank Corp	X				
Sompo Holdings Inc	X		X		X
SooChow Securities Co Ltd	X				
Southern Co/The	X				
SP Group A/S			X		
Spotify Technology SA			X		X
Sprouts Farmers Market Inc	X		X		X
Square Enix Holdings Co Ltd	X				
St James's Place PLC	X		X		X
Starbucks Corp			X		X
State Street Corp	X				
Stedin Holding NV	X				
Steel Dynamics Inc	X		X		X
Stockland		X			
Storebrand ASA	X				
Stryker Corp	X		X		X
Suez SACA		X			
Sugi Holdings Co Ltd	X		X		X
Sumitomo Mitsui Trust Group Inc		X			
Suncorp Group Ltd		X			
Suntory Beverage & Food Ltd		X	X		X
Swedbank AB	X				
Swiss Prime Site AG		X			
Swiss Re AG		X	X		X
Swisscom AG		X			
Symrise AG	X		X		X

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Synchrony Financial	X		X		X
Synopsys Inc	X		X		X
Sysco Corp	X		X		X
T Rowe Price Group Inc	X		X		X
Tasly Pharmaceutical Group Co Ltd		X			
TCM Group A/S			X		
Tele2 AB	X				
Telenor ASA	X				
Telia Co AB		X			
Telstra Group Ltd	X				
Tenet Healthcare Corp			X		X
TenneT Holding BV		X			
Terna - Rete Elettrica Nazionale	X				
Tesco PLC		X			
Texas Roadhouse Inc		X	X		X
Tianjin Port Co Ltd		X			
TIS Inc		X	X		X
TJX Cos Inc/The		X	X		X
T-Mobile US Inc		X	X		X
Tokio Marine Holdings Inc	X				
Tokyo Century Corp	X		X		X
Toro Co/The			X		X
Toronto-Dominion Bank/The		X			
Trend Micro Inc/Japan	X				
Trifork Group AG			X		
Trophy Games Development A/S			X		
Tryg A/S			X		
UniCredit SpA		X			
Unilever PLC	X				
Union Pacific Corp		X	X		X
Unipol Assicurazioni SpA	X				
UNITE Group PLC/The	X				
United Airlines Holdings Inc	X		X		X
United Therapeutics Corp			X		X
United Urban Investment Corp	X				
UnitedHealth Group Inc	X		X		X
Universal Health Services Inc	X				
Unum Group		X	X		X
USS Co Ltd	X				
Valmont Industries Inc		X	X		X

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Vattenfall AB		X			
Veralto Corp	X				
VeriSign Inc	X		X		X
Verisk Analytics Inc		X	X		X
Verizon Communications Inc		X	X		X
Vestas Wind Systems A/S			X		
VICI Properties Inc	X				
Vicinity Ltd		X			
Vinci SA			X		X
Visa Inc			X		X
Volvo AB	X				
Wanhua Chemical Group Co Ltd	X				
Waste Management Inc			X		X
Wens Foodstuff Group Co Ltd	X				
Wesfarmers Ltd		X			
Westpac Banking Corp		X			
Woolworths Group Ltd		X			
WP Carey Inc		X			
WW Grainger Inc		X	X		X
Xiamen Tungsten Co Ltd	X				
Yamada Holdings Co Ltd		X			
Yealink Network Technology Corp Ltd		X			
Yokogawa Electric Corp			X		X
Yum! Brands Inc	X				
Yutong Bus Co Ltd	X				
Zealand Pharma A/S			X		
Zhejiang Longsheng Group Co Ltd	X				
Zhejiang NHU Co Ltd		X			
Zhejiang Supor Co Ltd	X				
Zoom Communications Inc		X			
ZOZO Inc	X				
Zurich Insurance Group AG	X		X		X